

Date: February 05, 2025

To,

Beacon Trusteeship Limited, 5W, 5<sup>th</sup> Floor, The Metropolitan, Bandra Kurla Complex, Bandra (East), Mumbai, Maharashtra, India – 400 051

Dear Sir/Ma'am,

Sub: Quarterly Compliance Report for the Quarter ended December 31, 2024

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993, SEBI (Listing Obligations and Disclosure Requirements) 2015, and the Companies Act 2013, as amended from time to time, attached herewith is the quarterly compliance report in the requisite format along with necessary annexures.

## **Enclosures:**

Annexure I – Quarterly Compliance Report

- Annex 1 List of Bondholders
- Annex 2 Directorship Details
- Annex 3 Recovery Expense Fund ('REF') Details

Further, we further confirm that the requirement of Debenture Redemption Reserve ('DRR') & Debenture Redemption Fund ('DRF') is not applicable for the privately placed debentures for which Beacon Trusteeship Limited is acting as the Debenture Trustee, since the Company is a Non-Banking Financial Company ('NBFC').

## For Vivriti Capital Limited

(formerly known as Vivriti Capital Private Limited)

Umesh Navani Company Secretary and Compliance Officer Mem No. A40899 Address: Vibgyor Towers, 3<sup>rd</sup> Floor, Block G, Bandra Kurla Complex Mumbai – 400051

contact@vivriticapital.com

S.No	Particulars	MLD X
1.	Description of the Debenture –	Rated, listed, senior, secured, redeemable,
	Tranche/Series /Issue (Secured / Unsecured	taxable, principal protected market linked non-
	PCD/FCD/NCD)	convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07320
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 400 Crores inclusive of a green shoe option of INR 200 Crores have been issued out of which INR 300 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	20-Dec-2022 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	23 (twenty three) months and 28 (twenty eight) days from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended December 31, 2024.	30-01-2025
10.	Date of Allotment of Debentures	15-12-2022
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	16-12-2022
12.	Outstanding amount as on December 31, 2024	Nil. INR 160.30 Crores got redemeed on December 13, 2024
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	13-12-2024
14.	Next Interest Payment Date and Amount	NA
15.	Previous Repayment Date and Amount paid	13-12-2024
16.	Next Repayment Date and Amount	NA
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No

S.No	Particulars	MLD X
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	CARE PP-MLD A/Positive
20.	Present Credit Rating and date of change of	CARE PP-MLD A+/Stable / December 05, 2023
	credit rating. In case of revision, please	
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 8
	of Allotment	
	b) No. of debenture holders as on	As on December 31, 2024: 0 (Redeemed on
	December 31, 2024, please provide details	December 13, 2024)
	of NCD Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
	securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the	
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
27.	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	

S.No	Particulars	MLD X
28.	Whether any material change has taken	No
	place in the nature and the conduct of the	
	business of the Issuer which is detrimental	
	to the interest of debenture holders. If yes,	
	please give details	
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	The Company has received Observation Letter from BSE Limited approving the proposed Scheme of Composite Arrangement on October 29, 2024. The copy of the same has been hosted on the website of the Company at https://www.vivriticapital.com/vivritigroup-scheme-of-restructuring.html.  The Company has also made e-filing of the Scheme with NCLT, Chennai on December 24, 2024.
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. There were no changes in the Board of Directors during the quarter and the updated list of Directors of the Company
	yes, please give details	is enclosed as <b>Annexure 2</b> .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the	Not Applicable as assets are secured on
	Secured Assets charged for the issue	exclusive basis
	Desailed / 100cts dilai Bed for the 100de	CACICOTTE DUOIS

S.No	Particulars	MLD X
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:  a) Companies Act (For all Issuers)	Yes to the extent applicable
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non- Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani

S.No	Particulars	MLD X
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	Nippon
1.	Description of the Debenture –	Listed, rated, senior, secured, redeemable,
	Tranche/Series /Issue (Secured / Unsecured	non-convertible debentures
	PCD/FCD/NCD)	
2.	List of ISIN for which this QCR is provided	INE01HV07379
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 25 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	13-04-2023 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	37 (thirty seven) months and 15 (fifteen) days
		from the Deemed date of allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended December 31, 2024.	30-01-2025
10.	Date of Allotment of Debentures	10-04-2023
11.	Date of Issue of Debenture Certificate	10-04-2023
	(Physical) or Credit to Demat A/c	
12.	Outstanding amount as on December 31, 2024	INR 25 Crores
13.	Previous Interest Payment Date and	10-10-2024
	Amount paid (subject to Business Day convention as per the Disclosure Document)	
14.	Next Interest Payment Date and Amount	10-04-2025
15.	Previous Repayment Date and Amount paid	As per the cashflows given in IM
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default	No
	in payment of interest and/or principal	
	amount? If yes, the due dates thereof &	
	date of payment	

S.No	Particulars	Nippon
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	ICRA A/Stable
20.	Present Credit Rating and date of change of	ICRA A+/Stable / June 04, 2024
	credit rating. In case of revision, please	
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 3
	of Allotment	
	b) No. of debenture holders as on	As on December 31, 2024: 3
	December 31, 2024, please provide details	
	of NCD Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
		Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
	securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the	
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
27.	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	

S.No	Particulars	Nippon
28.	Whether any material change has taken	No
	place in the nature and the conduct of the	
	business of the Issuer which is detrimental	
	to the interest of debenture holders. If yes,	
	please give details	
29.	Whether any orders, directions, notice of	The Company has received Observation Letter
	court/ tribunal / authority affecting or likely	from BSE Limited approving the proposed
	to affect the debenture holders has been	Scheme of Composite Arrangement on
	passed. If yes, please give details	October 29, 2024. The copy of the same has been hosted on the website of the Company at https://www.vivriticapital.com/vivritigroup-scheme-of-restructuring.html.  The Company has also made e-filing of the Scheme with NCLT, Chennai on December 24, 2024.
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable
		to the Company. There were no changes in
	Regulations which amounts to change in control of Issuer Company has occurred. If	the Board of Directors during the quarter and the updated list of Directors of the Company
	yes, please give details	is enclosed as <b>Annexure 2</b> .
31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of Debenture
	(DRR) as per SEBI Guidelines and Companies	Redemption Reserve is not applicable to an
	Act has been maintained and its amount. If No, please give reasons for the same.	NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the	Not Applicable as assets are secured on
I	Secured Assets charged for the issue	exclusive basis

S.No	Particulars	Nippon
33.	Whether Register of Debenture Holders has	Yes, the BENPOS provided by RTA functions as
	been maintained with their addresses and	the Register of Debentureholders as per
	whether the transfers and changes in	Section 88 (3) of Companies Act, 2013
	ownership have been recorded. If no, please	
	give reasons	
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	
35.	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
20	Miles II a DCDA /D II a de la Cartina Danses	No. A. alta della
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.  If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
	transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter	Nil grievances, Nil outstanding
	ended December 31, 2024, resolved during	
	the quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani

S.No	Particulars	Nippon
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	Yubi - Original Issuance
1.	Description of the Debenture –	Listed, rated, senior, secured, redeemable,
	Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	taxable non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07387
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 100 Crore
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	10-05-2023 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	24 (twenty four) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended December 31, 2024.	30-01-2025
10.	Date of Allotment of Debentures	08-05-2023
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	08-05-2023
12.	Outstanding amount as on December 31, 2024	INR 100 Crore
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	As per the cashflows given in IM
14.	Next Interest Payment Date and Amount	08-05-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	NA

S.No	Particulars	Yubi - Original Issuance
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	ICRA A/Stable
20.	Present Credit Rating and date of change of	ICRA A+/Stable / June 04, 2024
	credit rating. In case of revision, please	
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 2
	of Allotment	
	b) No. of debenture holders as on	As on Decembe
	December 31, 2024, please provide details	
	of NCD Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
		Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
	securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the	
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
27.	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	

S.No	Particulars	Yubi - Original Issuance
28.	Whether any material change has taken	No
	place in the nature and the conduct of the	
	business of the Issuer which is detrimental	
	to the interest of debenture holders. If yes,	
	please give details	
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	The Company has received Observation Letter from BSE Limited approving the proposed Scheme of Composite Arrangement on October 29, 2024. The copy of the same has been hosted on the website of the Company at https://www.vivriticapital.com/vivritigroup-scheme-of-restructuring.html.  The Company has also made e-filing of the Scheme with NCLT, Chennai on December 24, 2024.
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. There were no changes in
	Regulations which amounts to change in	the Board of Directors during the quarter and
	control of Issuer Company has occurred. If	the updated list of Directors of the Company
	yes, please give details	is enclosed as <b>Annexure 2</b> .
31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of Debenture
	(DRR) as per SEBI Guidelines and Companies	Redemption Reserve is not applicable to an
	Act has been maintained and its amount. If	NBFC registered with Reserve Bank of India.
	No, please give reasons for the same.	
32.	Details of encumbrances created over the	Not Applicable as assets are secured on
	Secured Assets charged for the issue	exclusive basis
		2

S.No	Particulars	Yubi - Original Issuance
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:  a) Companies Act (For all Issuers)	Yes to the extent applicable
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non- Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani

S.No	Particulars	Yubi - Original Issuance
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	Yubi - Further Issuance
1.	Description of the Debenture –	Listed, rated, senior, secured, redeemable,
	Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	taxable non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07387
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 50 Crore at an issue price of INR 50.43 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	19-06-2023 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	22 (twenty two) months and 23 (twenty three) days from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended December 31, 2024.	30-01-2025
10.	Date of Allotment of Debentures	15-06-2023
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	15-06-2023
12.	Outstanding amount as on December 31, 2024	INR 50 Crore
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	As per the cashflows given in IM
14.	Next Interest Payment Date and Amount	08-05-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	NA

S.No	Particulars	Yubi - Further Issuance
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	ICRA A/Stable
20.	Present Credit Rating and date of change of	ICRA A+/Stable / June 04, 2024
	credit rating. In case of revision, please	, , ,
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 2
	of Allotment	
	b) No. of debenture holders as on	er 31, 2024: 59
	December 31, 2024, please provide details	
	of NCD Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
		Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
	securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the	
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
27.	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	

S.No	Particulars	Yubi - Further Issuance
28.	Whether any material change has taken	No
	place in the nature and the conduct of the	
	business of the Issuer which is detrimental	
	to the interest of debenture holders. If yes,	
	please give details	
29.	Whether any orders, directions, notice of	The Company has received Observation Letter
	court/ tribunal / authority affecting or likely	from BSE Limited approving the proposed
	to affect the debenture holders has been	Scheme of Composite Arrangement on
	passed. If yes, please give details	October 29, 2024. The copy of the same has been hosted on the website of the Company at https://www.vivriticapital.com/vivritigroup-scheme-of-restructuring.html.  The Company has also made e-filing of the Scheme with NCLT, Chennai on December 24, 2024.
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. There were no changes in the Board of Directors during the quarter and the updated list of Directors of the Company is enclosed as <b>Annexure 2</b> .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the	Not Applicable as assets are secured on

S.No	Particulars	Yubi - Further Issuance
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:  a) Companies Act (For all Issuers)	Yes to the extent applicable
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non- Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani

S.No	Particulars	Yubi - Further Issuance
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	Dezerv
1.	Description of the Debenture –	Listed, rated, senior, secured,
	Tranche/Series /Issue (Secured / Unsecured	redeemable, taxable, non-convertible
	PCD/FCD/NCD)	debentures
2.	List of ISIN for which this QCR is provided	INE01HV07452
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 100 Crores inclusive of a green shoe option of INR 75 Crores have been issued out of which INR 60 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide	13-03-2024 (Listing notice shared
	confirmation and supporting documents from BSE/NSE)	already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	24 (twenty four) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended December 31, 2024.	30-01-2025
10.	Date of Allotment of Debentures	11-03-2024
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	11-03-2024
12.	Outstanding amount as on December 31, 2024	INR 60 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	11-12-2024
14.	Next Interest Payment Date and Amount	11-03-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No

S.No	Particulars	Dezerv
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	CRISIL A+/Stable
20.	Present Credit Rating and date of change of	No change
	credit rating. In case of revision, please	
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 3
	of Allotment	
	b) No. of debenture holders as on	As on December 31, 2024: 267
	December 31, 2024, please provide details	
	of NCD Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
	, , ,	Refer to the <b>Annexure 1</b> enclosed
		herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	•
	securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the	
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
27.	Disclosure of defaults on payment of	NA
•	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	
	minary mention details thereof.	

S.No	Particulars	Dezerv
28.	Whether any material change has taken	No
	place in the nature and the conduct of the	
	business of the Issuer which is detrimental	
	to the interest of debenture holders. If yes,	
	please give details	
29.	Whether any orders, directions, notice of	The Company has received
	court/ tribunal / authority affecting or likely	Observation Letter from BSE Limited
	to affect the debenture holders has been	approving the proposed Scheme of
	passed. If yes, please give details	Composite Arrangement on October
		29, 2024. The copy of the same has
		been hosted on the website of the
		Company at
		https://www.vivriticapital.com/vivriti-
		group-scheme-of-restructuring.html.
		The Company has also made e-filing of
		the Scheme with NCLT, Chennai on
		December 24, 2024.
30.	Whether any major change in the	SEBI (Substantial Acquisition of Shares
	composition of the Board of directors or	and Takeovers) Regulations, 2011 is
	shareholders as defined in the Take Over	not applicable to the Company. There
	Regulations which amounts to change in	were no changes in the Board of
	control of Issuer Company has occurred. If	Directors during the quarter and the
	yes, please give details	updated list of Directors of the
		Company is enclosed as <b>Annexure 2</b> .
		,
31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of
	(DRR) as per SEBI Guidelines and Companies	Debenture Redemption Reserve is not
	Act has been maintained and its amount. If	applicable to an NBFC registered with
	No, please give reasons for the same.	Reserve Bank of India.
32.	Details of encumbrances created over the	Not Applicable as assets are secured on
32.	Secured Assets charged for the issue	exclusive basis
	Jecuieu Assets charged for the issue	EVCIANIA DANS

S.No	Particulars	Dezerv
33.	Whether Register of Debenture Holders has	Yes, the BENPOS provided by RTA
	been maintained with their addresses and	functions as the Register of
	whether the transfers and changes in	Debentureholders as per Section 88 (3)
	ownership have been recorded. If no, please	of Companies Act, 2013
	give reasons	•
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	
35.	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
20	M/h ath an DCDA /Dah antonia Camilas Dasama	Net Acadicald
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the transaction documents.	
	If Yes, amount and Bank account details.  If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
	transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter	Nil grievances, Nil outstanding
	ended December 31, 2024, resolved during	
	the quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
<u> </u>	,	

S.No	Particulars	Dezerv
	b) Designation	b) Company Secretary and
		Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details	a) & b) Integrated Registry
	a) Name & b) Registered office	Management Services Private Limited,
		2nd Floor, "Kences Towers", No. 1
		Ramakrishna Street, North Usman
		Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in;
		corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SCB II
1.	Description of the Debenture –	Fully paid, senior, secured, rated,
	Tranche/Series /Issue (Secured / Unsecured	listed, taxable, redeemable, Indian
	PCD/FCD/NCD)	rupee denominated, non-convertible
		debentures
2.	List of ISIN for which this QCR is provided	INE01HV07460
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 75 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide	26-03-2024 (Listing notice shared
	confirmation and supporting documents from BSE/NSE)	already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	14 (fourteen) months from the
		Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended December 31, 2024.	30-01-2025
10.	Date of Allotment of Debentures	22-03-2024
11.	Date of Issue of Debenture Certificate	22-03-2024
	(Physical) or Credit to Demat A/c	
12.	Outstanding amount as on December 31, 2024	INR 75 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	NA
14.	Next Interest Payment Date and Amount	22-03-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal	NA
	amount? If yes, the due dates thereof & date of payment	

S.No	Particulars	SCB II
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	CARE A+/Stable
20.	Present Credit Rating and date of change of	No change
	credit rating. In case of revision, please	
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 1
	of Allotment	
	b) No. of debenture holders as on	As on December 31, 2024:1
	December 31, 2024, please provide details	
	of NCD Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
	, radi 200, Comaco 11001 (2011pos)	Refer to the <b>Annexure 1</b> enclosed
		herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	7.5 per the born
	securities	
23.	Pending Security if any. Date by such	NA
23.	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
27.	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes
23.	the Company are sufficient to discharge the	163
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
20.	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons for the same	
27		NA
27.	Disclosure of defaults on payment of interest/renoument of principal amount in	INA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	

S.No	Particulars	SCB II
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	The Company has received Observation Letter from BSE Limited approving the proposed Scheme of Composite Arrangement on October 29, 2024. The copy of the same has been hosted on the website of the Company at https://www.vivriticapital.com/vivriti- group-scheme-of-restructuring.html. The Company has also made e-filing of the Scheme with NCLT, Chennai on December 24, 2024.
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. There were no changes in the Board of Directors during the quarter and the updated list of Directors of the Company is enclosed as <b>Annexure 2</b> .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis

S.No	Particulars	SCB II
33.	Whether Register of Debenture Holders has	Yes, the BENPOS provided by RTA
	been maintained with their addresses and	functions as the Register of
	whether the transfers and changes in	Debentureholders as per Section 88 (3)
	ownership have been recorded. If no, please	of Companies Act, 2013
	give reasons	•
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	
35.	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
20	M/h ath an DCDA /Dah antonia Camilas Dasama	Net Acadicald
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the transaction documents.	
	If Yes, amount and Bank account details.  If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
	transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter	Nil grievances, Nil outstanding
	ended December 31, 2024, resolved during	
	the quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
<u> </u>	,	

S.No	Particulars	SCB II
	b) Designation	b) Company Secretary and
		Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details	a) & b) Integrated Registry
	a) Name & b) Registered office	Management Services Private Limited,
		2nd Floor, "Kences Towers", No. 1
		Ramakrishna Street, North Usman
		Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in;
		corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	Dezerv II
1.	Description of the Debenture –	Listed, rated, senior, secured,
	Tranche/Series /Issue (Secured / Unsecured	redeemable, taxable, non-
	PCD/FCD/NCD)	convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07478
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 100 Crores inclusive of a green shoe option of INR 40 Crores have been issued out of which INR 87 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide	24-06-2024 (Listing notice shared
	confirmation and supporting documents from BSE/NSE)	already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	14 (fourteen) months 2 (two) days
		from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended December 31, 2024.	30-01-2025
10.	Date of Allotment of Debentures	20-06-2024
11.	Date of Issue of Debenture Certificate	20-06-2024
	(Physical) or Credit to Demat A/c	
12.	Outstanding amount as on December 31, 2024	INR 87 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	20-12-2024
14.	Next Interest Payment Date and Amount	20-03-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	NA

S.No	Particulars	Dezerv II
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	CARE A+/Stable
20.	Present Credit Rating and date of change of	No change
	credit rating. In case of revision, please	
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 3
	of Allotment	
	b) No. of debenture holders as on	As on Decembe
	December 31, 2024, please provide details	
	of NCD Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
		Refer to the <b>Annexure 1</b> enclosed
		herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
	securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the	
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
27.	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	

S.No	Particulars	Dezerv II
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	The Company has received Observation Letter from BSE Limited approving the proposed Scheme of Composite Arrangement on October 29, 2024. The copy of the same has been hosted on the website of the Company at https://www.vivriticapital.com/vivritigroup-scheme-of-restructuring.html. The Company has also made e-filing of the Scheme with NCLT, Chennai on December 24, 2024.
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. There were no changes in the Board of Directors during the quarter and the updated list of Directors of the Company is enclosed as <b>Annexure 2</b> .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis

S.No	Particulars	Dezerv II
33.	Whether Register of Debenture Holders has	Yes, the BENPOS provided by RTA
	been maintained with their addresses and	functions as the Register of
	whether the transfers and changes in	Debentureholders as per Section 88
	ownership have been recorded. If no, please	(3) of Companies Act, 2013
	give reasons	
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	
35.	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter	Nil grievances, Nil outstanding
	ended December 31, 2024, resolved during	
	the quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani

S.No	Particulars	Dezerv II
	b) Designation	b) Company Secretary and
		Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.co m
	d) Contact Numbers	d) +91 8347112207
41	RTA Details	a) & b) Integrated Registry
	a) Name & b) Registered office	Management Services Private
		Limited, 2nd Floor, "Kences Towers",
		No. 1 Ramakrishna Street, North
		Usman Road, T Nagar, Chennai – 600
		017
	c) Email Address	c) yuvraj@integratedindia.in;
	•	corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	Dezerv II - Further issuance
1.	Description of the Debenture –	Listed, rated, senior, secured,
	Tranche/Series /Issue (Secured / Unsecured	redeemable, taxable, non-
	PCD/FCD/NCD)	convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07478
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 40 Crores inclusive of a green
		shoe option of INR 20 Crores have
		been issued out of which INR 35
		Crores have been subscribed at an
		issue price of INR 35.3976 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide	05-08-2024 (Listing notice shared
	confirmation and supporting documents from BSE/NSE)	already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	12 (twelve) months 21 (twenty one)
		days from the Deemed Date of
		Allotment
9.	Date of Board Meeting approving Quarterly	30-01-2025
	Financial Results for the quarter ended	
	December 31, 2024.	
10.	Date of Allotment of Debentures	01-08-2024
11.	Date of Issue of Debenture Certificate	01-08-2024
	(Physical) or Credit to Demat A/c	
12.	Outstanding amount as on December 31, 2024	INR 35 Crores
13.	Previous Interest Payment Date and	20-12-2024
	Amount paid (subject to Business Day	
	convention as per the Disclosure Document)	
14.	Next Interest Payment Date and Amount	20-03-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default	NA
	in payment of interest and/or principal	
	amount? If yes, the due dates thereof &	
	date of payment	

S.No	Particulars	Dezerv II - Further issuance
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	CARE A+/Stable
20.	Present Credit Rating and date of change of	No change
	credit rating. In case of revision, please	
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 3
	of Allotment	
	b) No. of debenture holders as on	r 31, 2024:359
	December 31, 2024, please provide details	
	of NCD Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
		Refer to the <b>Annexure 1</b> enclosed
		herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
	securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the	
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
27.	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	

S.No	Particulars	Dezerv II - Further issuance
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	The Company has received Observation Letter from BSE Limited approving the proposed Scheme of Composite Arrangement on October 29, 2024. The copy of the same has been hosted on the website of the Company at https://www.vivriticapital.com/vivritigroup-scheme-of-restructuring.html. The Company has also made e-filing of the Scheme with NCLT, Chennai on December 24, 2024.
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. There were no changes in the Board of Directors during the quarter and the updated list of Directors of the Company is enclosed as <b>Annexure 2</b> .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis

Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons  In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.  Whether the provisions of the following laws applicable to debentures have been complied with:  a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable Whether any dividend has been declared during this quarter. If yes, details thereof  Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance  Not Applicable  Yes  Yes  Not Applicable  No  No  Accounty is maintained as per the transaction documents. If Yes, amount and Bank account details. If No, its reason thereof (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)  Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof  Contact Details:	S.No	Particulars	Dezerv II - Further issuance
been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons  34. In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.  35. Whether the provisions of the following laws applicable to debentures have been complied with:  a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance  38. Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents. If Yes, amount and Bank account details. If No, its reason thereof (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof  40. Contact Details:	33.		
whether the transfers and changes in ownership have been recorded. If no, please give reasons  34. In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.  35. Whether the provisions of the following laws applicable to debentures have been complied with:  a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable  36. Whether any dividend has been declared during this quarter. If yes, details thereof  37. Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance  38. Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.  If Yes, amount and Bank account details. If No, its reason thereof (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof 40. Contact Details:			
ownership have been recorded. If no, please give reasons  34. In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.  35. Whether the provisions of the following laws applicable to debentures have been complied with:  a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable  36. Whether any dividend has been declared during this quarter. If yes, details thereof  37. Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance  38. Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.  If Yes, amount and Bank account details. If No, its reason thereof (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof 40. Contact Details:			_
give reasons  34. In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.  35. Whether the provisions of the following laws applicable to debentures have been complied with:  a) Companies Act (For all Issuers)  b) SEBI Listing Regulations (For Listed Issues)  c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021  d) Any Other, as may be applicable  Whether any dividend has been declared during this quarter. If yes, details thereof  Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance  38. Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.  If Yes, amount and Bank account details.  If No, its reason thereof  (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof  40. Contact Details:			-
34. In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.  35. Whether the provisions of the following laws applicable to debentures have been complied with:  a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non- Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable Whether any dividend has been declared during this quarter. If yes, details thereof  37. Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance  38. Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents. If Yes, amount and Bank account details. If No, its reason thereof (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof  40. Contact Details:		-	
Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.  35. Whether the provisions of the following laws applicable to debentures have been complied with:  a) Companies Act (For all Issuers)  b) SEBI Listing Regulations (For Listed Issues)  c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021  d) Any Other, as may be applicable  Whether any dividend has been declared during this quarter. If yes, details thereof  Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance  38. Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.  If Yes, amount and Bank account details.  If No, its reason thereof (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof  Contact Details:			
Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.  35. Whether the provisions of the following laws applicable to debentures have been complied with:  a) Companies Act (For all Issuers)  b) SEBI Listing Regulations (For Listed Issues)  c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021  d) Any Other, as may be applicable  Whether any dividend has been declared during this quarter. If yes, details thereof  37. Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance  38. Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.  If Yes, amount and Bank account details.  If No, its reason thereof (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof  40. Contact Details:	34.	In case of Partially / Fully Convertible	Not Applicable
been converted into equity in accordance with the terms of issue? If no, please give reasons.  35. Whether the provisions of the following laws applicable to debentures have been complied with:  a) Companies Act (For all Issuers)  b) SEBI Listing Regulations (For Listed Issues)  c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021  d) Any Other, as may be applicable  36. Whether any dividend has been declared during this quarter. If yes, details thereof  37. Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance  38. Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.  If Yes, amount and Bank account details.  If No, its reason thereof (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof  40. Contact Details:			
with the terms of issue? If no, please give reasons.  35. Whether the provisions of the following laws applicable to debentures have been complied with:  a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable Whether any dividend has been declared during this quarter. If yes, details thereof  37. Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance  38. Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents. If Yes, amount and Bank account details. If No, its reason thereof (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof  40. Contact Details:		-	
reasons.  Whether the provisions of the following laws applicable to debentures have been complied with:  a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable Whether any dividend has been declared during this quarter. If yes, details thereof  Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance  Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.  If Yes, amount and Bank account details. If No, its reason thereof (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)  Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof Contact Details:			
laws applicable to debentures have been complied with:  a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable Whether any dividend has been declared during this quarter. If yes, details thereof  37. Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance  38. Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents. If Yes, amount and Bank account details. If No, its reason thereof (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof  Contact Details:			
complied with:  a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance 38. Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents. If Yes, amount and Bank account details. If No, its reason thereof (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA) 39. Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof 40. Contact Details:	35.	Whether the provisions of the following	Yes to the extent applicable
a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance 38. Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents. If Yes, amount and Bank account details. If No, its reason thereof (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA) 39. Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof 40. Contact Details:		laws applicable to debentures have been	
b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance 38. Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents. If Yes, amount and Bank account details. If No, its reason thereof (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA) 39. Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof 40. Contact Details:		complied with:	
Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance 38. Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents. If Yes, amount and Bank account details. If No, its reason thereof (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA) 39. Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof 40. Contact Details:		a) Companies Act (For all Issuers)	
c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable  36. Whether any dividend has been declared during this quarter. If yes, details thereof  37. Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance  38. Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.  If Yes, amount and Bank account details.  If No, its reason thereof  (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof  40. Contact Details:		b) SEBI Listing Regulations (For Listed	
d) Any Other, as may be applicable  36. Whether any dividend has been declared during this quarter. If yes, details thereof  37. Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance  38. Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.  If Yes, amount and Bank account details.  If No, its reason thereof  (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof  40. Contact Details:		Issues)	
d) Any Other, as may be applicable  36. Whether any dividend has been declared during this quarter. If yes, details thereof  37. Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance  38. Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.  If Yes, amount and Bank account details.  If No, its reason thereof  (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof  40. Contact Details:		c) SEBI (Issue & Listing of Non-	
36. Whether any dividend has been declared during this quarter. If yes, details thereof  37. Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance  38. Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.  If Yes, amount and Bank account details.  If No, its reason thereof (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof  40. Contact Details:		Convertible Securities) Regulations, 2021	
during this quarter. If yes, details thereof  37. Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance  38. Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.  If Yes, amount and Bank account details.  If No, its reason thereof  (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof  40. Contact Details:			
37. Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance  38. Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.  If Yes, amount and Bank account details.  If No, its reason thereof (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof  40. Contact Details:	36.	-	No
Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance  38. Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.  If Yes, amount and Bank account details.  If No, its reason thereof  (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof  40. Contact Details:			
conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance  38. Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.  If Yes, amount and Bank account details.  If No, its reason thereof  (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof  40. Contact Details:	37.		Yes
documents are complied with? If no, pls give details and reasons for non-compliance  38. Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.  If Yes, amount and Bank account details.  If No, its reason thereof (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof  40. Contact Details:			
give details and reasons for non-compliance  38. Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.  If Yes, amount and Bank account details.  If No, its reason thereof  (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof  40. Contact Details:		_	
38. Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.  If Yes, amount and Bank account details.  If No, its reason thereof  (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof  40. Contact Details:		•	
Account) is maintained as per the transaction documents.  If Yes, amount and Bank account details.  If No, its reason thereof  (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof  40. Contact Details:		give details and reasons for non-compliance	
Account) is maintained as per the transaction documents.  If Yes, amount and Bank account details.  If No, its reason thereof  (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof  40. Contact Details:	20	NATIONAL DEPOSITS OF THE PROPERTY OF THE PROPE	No. A call call
transaction documents.  If Yes, amount and Bank account details.  If No, its reason thereof  (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof  40. Contact Details:	38.		NOT Applicable
If Yes, amount and Bank account details.  If No, its reason thereof  (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof  40. Contact Details:		-	
If No, its reason thereof  (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof  40. Contact Details:			
(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof  40. Contact Details:		-	
required to be maintained as per transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof  40. Contact Details:			
transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof  40. Contact Details:		-	
39. Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof  40. Contact Details:		-	
ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof 40. Contact Details:		transaction accuments, kindly mention NA)	
ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof 40. Contact Details:	39.	Investor grievances received for quarter	Nil grievances. Nil outstanding
the quarter and grievances unresolved with reasons thereof  40. Contact Details:		_	0
reasons thereof 40. Contact Details:		_	
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	40.	Contact Details:	
a) Name of Authorised Signatory a) Mr. Umesh Navani		a) Name of Authorised Signatory	a) Mr. Umesh Navani

S.No	Particulars	Dezerv II - Further issuance
	b) Designation	b) Company Secretary and
		Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.co m
	d) Contact Numbers	d) +91 8347112207
41	RTA Details	a) & b) Integrated Registry
	a) Name & b) Registered office	Management Services Private
		Limited, 2nd Floor, "Kences Towers",
		No. 1 Ramakrishna Street, North
		Usman Road, T Nagar, Chennai – 600
		017
	c) Email Address	c) yuvraj@integratedindia.in;
		corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SCB III
1.	Description of the Debenture –	Listed, rated, senior, secured,
	Tranche/Series /Issue (Secured / Unsecured	redeemable, taxable, non-convertible
	PCD/FCD/NCD)	debentures
2.	List of ISIN for which this QCR is provided	INE01HV07486
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 100 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	19-08-2024
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	Up to 15 (fifteen) months from the
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended	Deemed Date of Allotment 30-01-2025
	December 31, 2024.	
10.	Date of Allotment of Debentures	14-08-2024
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	14-08-2024
12.	Outstanding amount as on December 31, 2024	INR 100 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	NA
14.	Next Interest Payment Date and Amount	14-08-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	NA

S.No	Particulars	SCB III
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	CARE A+/Stable
20.	Present Credit Rating and date of change of	No change
	credit rating. In case of revision, please	_
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 1
	of Allotment	
	b) No. of debenture holders as on	As on December 31, 2024: 1
	December 31, 2024, please provide details	
	of NCD Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
		Refer to the <b>Annexure 1</b> enclosed
		herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
	securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the	
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
27.	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	

S.No	Particulars	SCB III
28.	Whether any material change has taken	No
	place in the nature and the conduct of the	
	business of the Issuer which is detrimental	
	to the interest of debenture holders. If yes,	
	please give details	
29.	Whether any orders, directions, notice of court/tribunal/authority affecting or likely to affect the debenture holders has been	The Company has received Observation Letter from BSE Limited approving the proposed Scheme of
	passed. If yes, please give details	Composite Arrangement on October 29, 2024. The copy of the same has been hosted on the website of the Company at https://www.vivriticapital.com/vivritigroup-scheme-of-restructuring.html. The Company has also made e-filing of the Scheme with NCLT, Chennai on December 24, 2024.
30.	Whether any major change in the composition of the Board of directors or	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,
	shareholders as defined in the Take Over	2011 is not applicable to the
	Regulations which amounts to change in	Company. There were no changes in
	control of Issuer Company has occurred. If	the Board of Directors during the
	yes, please give details	quarter and the updated list of
		Directors of the Company is enclosed
		as Annexure 2.
31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of
	(DRR) as per SEBI Guidelines and Companies	Debenture Redemption Reserve is
	Act has been maintained and its amount. If	not applicable to an NBFC registered
	No, please give reasons for the same.	with Reserve Bank of India.
32.	Details of encumbrances created over the	Not Applicable as assets are secured
	Secured Assets charged for the issue	on exclusive basis

S.No	Particulars	SCB III
33.	Whether Register of Debenture Holders has	Yes, the BENPOS provided by RTA
	been maintained with their addresses and	functions as the Register of
	whether the transfers and changes in	Debentureholders as per Section 88
	ownership have been recorded. If no, please	
	give reasons	
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	
35.	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter	Nil grievances, Nil outstanding
33.	ended December 31, 2024, resolved during	Sevances, iti outstanding
	the quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	a,	in omesi navani

S.No	Particulars	SCB III
	b) Designation	b) Company Secretary and
		Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.co m
	d) Contact Numbers	d) +91 8347112207
41	RTA Details	a) & b) Integrated Registry
	a) Name & b) Registered office	Management Services Private
		Limited, 2nd Floor, "Kences Towers",
		No. 1 Ramakrishna Street, North
		Usman Road, T Nagar, Chennai – 600
		017
	c) Email Address	c) yuvraj@integratedindia.in;
		corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	Sundaram Finance
1.	Description of the Debenture –	Rated, Listed, senior, secured,
	Tranche/Series /Issue (Secured / Unsecured	redeemable, taxable, non-convertible
	PCD/FCD/NCD)	debentures
2.	List of ISIN for which this QCR is provided	INE01HV07494
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 100 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide	30-09-2024 (Listing notice shared
	confirmation and supporting documents from BSE/NSE)	already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	Up to 24 (twenty four) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended December 31, 2024.	30-01-2025
10.	Date of Allotment of Debentures	27-09-2024
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	27-09-2024
12.	Outstanding amount as on December 31, 2024	INR 100 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	As per the cashflows given in IM
14.	Next Interest Payment Date and Amount	As per the cashflows given in IM
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	NA

S.No	Particulars	Sundaram Finance
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	ICRA A+/Stable
20.	Present Credit Rating and date of change of	No change
	credit rating. In case of revision, please	
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 1
	of Allotment	
	b) No. of debenture holders as on	As on December 31, 2024: 1
	December 31, 2024, please provide details	
	of NCD Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
		Refer to the <b>Annexure 1</b> enclosed
		herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
	securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the	
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
27.	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	

S.No	Particulars	Sundaram Finance
28.	Whether any material change has taken	No
	place in the nature and the conduct of the	
	business of the Issuer which is detrimental	
	to the interest of debenture holders. If yes,	
	please give details	
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	The Company has received Observation Letter from BSE Limited approving the proposed Scheme of Composite Arrangement on October 29, 2024. The copy of the same has been hosted on the website of the Company at https://www.vivriticapital.com/vivritigroup-scheme-of-restructuring.html. The Company has also made e-filing of the Scheme with NCLT, Chennai on
30.	Whether any major change in the	December 24, 2024.  SEBI (Substantial Acquisition of
30.	composition of the Board of directors or	Shares and Takeovers) Regulations,
	shareholders as defined in the Take Over	2011 is not applicable to the
	Regulations which amounts to change in	Company. There were no changes in
	control of Issuer Company has occurred. If	the Board of Directors during the
	yes, please give details	quarter and the updated list of
		Directors of the Company is enclosed as <b>Annexure 2</b> .
31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of
	(DRR) as per SEBI Guidelines and Companies	Debenture Redemption Reserve is
	Act has been maintained and its amount. If	not applicable to an NBFC registered
	No, please give reasons for the same.	with Reserve Bank of India.
32.	Details of encumbrances created over the	Not Applicable as assets are secured
	Secured Assets charged for the issue	on exclusive basis

S.No	Particulars	Sundaram Finance
33.	Whether Register of Debenture Holders has	Yes, the BENPOS provided by RTA
	been maintained with their addresses and	functions as the Register of
	whether the transfers and changes in	Debentureholders as per Section 88
	ownership have been recorded. If no, please	-
	give reasons	(2, 3, 3, 3, 3, 3, 3, 3, 3, 3, 3, 3, 3, 3,
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	
<b>35</b> .	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
		A.U
39.	Investor grievances received for quarter	Nil grievances, Nil outstanding
	ended December 31, 2024, resolved during	
	the quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	A A Harrish N
<u> </u>	a) Name of Authorised Signatory	a) Mr. Umesh Navani

S.No	Particulars	Sundaram Finance
	b) Designation	b) Company Secretary and
		Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.co m
	d) Contact Numbers	d) +91 8347112207
41	RTA Details	a) & b) Integrated Registry
	a) Name & b) Registered office	Management Services Private
		Limited, 2nd Floor, "Kences Towers",
		No. 1 Ramakrishna Street, North
		Usman Road, T Nagar, Chennai – 600
		017
	c) Email Address	c) yuvraj@integratedindia.in;
		corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - Series 1
1.	Description of the Debenture –	Secured, rated, listed,
	Tranche/Series /Issue (Secured / Unsecured	redeemable, taxable, non-
	PCD/FCD/NCD)	convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07510
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 125 Crores inclusive of a
		green shoe option of INR 50
		Crores have been issued out
		of which INR 75 Crores have
		been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide	27-12-2024 (Listing notice
	confirmation and supporting documents from BSE/NSE)	shared already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	18 (eighteen) months from
		the Deemed Date of
		Allotment
9.	Date of Board Meeting approving Quarterly	30-01-2025
	Financial Results for the quarter ended	
	December 31, 2024.	
10.	Date of Allotment of Debentures	24-12-2024
11.	Date of Issue of Debenture Certificate	24-12-2024
	(Physical) or Credit to Demat A/c	
12.	Outstanding amount as on December 31, 2024	INR 75 Crores
13.	Previous Interest Payment Date and	NA
	Amount paid (subject to Business Day	
	convention as per the Disclosure Document)	
14.	Next Interest Payment Date and Amount	24-03-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in
		IM
17.	Whether there has been any delay / default	NA
	in payment of interest and/or principal	
	amount? If yes, the due dates thereof & date of payment	

S.No	Particulars	SKI Capital - Series 1
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	ICRA A+/Stable
20.	Present Credit Rating and date of change of	No change
	credit rating. In case of revision, please	G
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 1
	of Allotment	
	b) No. of debenture holders as on	As on December 31, 2024: 5
	December 31, 2024, please provide details	, ,
	of NCD Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
	(= 2.1.p. 2.7,	Refer to the <b>Annexure 1</b>
		enclosed herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
	securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
- ''	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the	
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
27.	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	·
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	
	kindiy mention details thereof.	

28. Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details  29. Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details  29. Directions in the Company has received to affect the debenture holders has been passed. If yes, please give details  29. Directions in the Company has received the Composite Arrangement October 29, 2024. The country is the website of the Company has been hosted the website of the Company has also make the Company has als	
business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details  29. Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details  proposed Scheme of Composite Arrangement October 29, 2024. The county the same has been hosted the website of the Composite Arrangement of the same has been hosted the website of the Composite Arrangement of the composite Arrangement of the same has been hosted the website of the Composite Arrangement of the Same has been hosted the website of the Composite Arrangement of the Composite Arrangement of the Same has been hosted the website of the Composite Arrangement of the Same has been hosted the website of the Composite Arrangement of the Same has been hosted the website of the Composite Arrangement of the Same has been hosted the website of the Composite Arrangement of the Same has been hosted the website of the Composite Arrangement of the Same has been hosted the website of the Composite Arrangement of the Same has been hosted the website of the Composite Arrangement of the Same has been hosted the website of the Composite Arrangement of the Same has been hosted the website of the Composite Arrangement of the Same has been hosted the website of the Composite Arrangement of the Same has been hosted the website of the Composite Arrangement of the Same has been hosted the Same has been hosted the Website of the Composite Arrangement of the Same has been hosted the Same has been hosted the Website of the Composite Arrangement of the Same has been hosted the Website of the Composite Arrangement of the Same has been hosted the Website of the Composite Arrangement of the Same has been hosted the Website of the Composite Arrangement of the Same has been hosted the Website of the S	
to the interest of debenture holders. If yes, please give details  29. Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details  Composite Arrangement October 29, 2024. The country the website of the Composite Arrangement of the Website Office Arrangem	
please give details  29. Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details  proposed Scheme of Composite Arrangement October 29, 2024. The county the website of the Composite Arrangement the website of the C	
Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details  The Company has receiven Observation Letter from Limited approving the proposed Scheme of Composite Arrangement October 29, 2024. The country the same has been hosted the website of the Compatible at https://www.vivriticapite.m/vivriti-group-scheme-restructuring.html.  The Company has receiven Observation Letter from Limited approving the proposed Scheme of Composite Arrangement October 29, 2024. The country the website of the Compatible at https://www.vivriticapite.m/vivriti-group-scheme-restructuring.html.	
court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details  Disservation Letter from Limited approving the proposed Scheme of Composite Arrangement October 29, 2024. The composite of the Composite Arrangement the website of the Composite Arrangement october 29, 2024. The composite of the Composite Arrangement the website of the Composite Arrangement october 29, 2024. The composite Arrangement	
to affect the debenture holders has been passed. If yes, please give details  Limited approving the proposed Scheme of Composite Arrangement October 29, 2024. The control the same has been hosted the website of the Compatible at https://www.vivriticapit.m/vivriti-group-scheme-restructuring.html.  The Company has also means the proposed Scheme of Composite Arrangement October 29, 2024. The company has also means the proposed Scheme of Composite Arrangement October 29, 2024. The composite Arrangement October 29, 2024. The control the proposed Scheme of Composite Arrangement October 29, 2024. The control the proposed Scheme of Composite Arrangement October 29, 2024. The control the proposed Scheme of Composite Arrangement October 29, 2024. The control the proposed Scheme of Composite Arrangement October 29, 2024. The control the proposed Scheme of Composite Arrangement October 29, 2024. The control the proposed Scheme of Composite Arrangement October 29, 2024. The control the proposed Scheme of Composite Arrangement October 29, 2024. The control the proposed Scheme of Composite Arrangement October 29, 2024. The control the proposed Scheme of Composite Arrangement October 29, 2024. The control the proposed Scheme of Composite Arrangement October 29, 2024. The control the proposed Scheme of Composite Arrangement October 29, 2024. The control the proposed Scheme of Composite Arrangement October 29, 2024. The control the proposed Scheme of Composite Arrangement October 29, 2024. The control the proposed Scheme of Composite Arrangement October 29, 2024. The control the proposed Scheme of Composite Arrangement October 29, 2024. The control the proposed Scheme of Composite Arrangement October 29, 2024. The control the proposed Scheme of Composite Arrangement October 29, 2024. The control the proposed Scheme of Composite Arrangement October 29, 2024. The control the proposed Scheme of Composite Arrangement October 29, 2024. The control the proposed Scheme of Composite Arrangement October 29, 2024. The control the proposed	
passed. If yes, please give details  proposed Scheme of Composite Arrangement October 29, 2024. The continuous the same has been hosted the website of the Composite Arrangement Arrangement October 29, 2024. The continuous the website of the Composite Arrangement Arrangement October 29, 2024. The continuous the website of the Composite Arrangement Arrangement October 29, 2024. The continuous the website of the Composite Arrangement October 29, 2024. The continuous the website of the Composite Arrangement Arrangement October 29, 2024. The continuous the website of the Composite Arrangement Arrangement October 29, 2024. The continuous the website of the Composite Arrangement Arrangement October 29, 2024. The continuous the website of the Composite Arrangement Arrangement October 29, 2024. The continuous the website of the Composite Arrangement Arran	BSE
Composite Arrangement October 29, 2024. The composite Arrangement October 29, 2024. The composite Arrangement the same has been hoste the website of the Composite Arrangement october 29, 2024. The composite Arrangement october 2024. The composite Arrangement oct	
October 29, 2024. The continuous the same has been hosted the website of the Compatible at https://www.vivriticapite.m/vivriti-group-scheme-restructuring.html.  The Company has also metals and the company has also metals.	
the same has been hosted the website of the Compate at https://www.vivriticapite m/vivriti-group-scheme-restructuring.html.  The Company has also metals and the company has also metals are same has been hosted the website of the Company has also metals are same and the company has a	
the website of the Compat at https://www.vivriticapit m/vivriti-group-scheme- restructuring.html. The Company has also m	' '
at https://www.vivriticapit. m/vivriti-group-scheme- restructuring.html. The Company has also m	
https://www.vivriticapit.m/vivriti-group-scheme-restructuring.html. The Company has also m	oany
m/vivriti-group-scheme- restructuring.html. The Company has also m	
restructuring.html.  The Company has also m	
The Company has also m	ot-
	.
filing of the Scheme with	
NCLT, Chennai on Decen	nber
24, 2024.	
30. Whether any major change in the SEBI (Substantial Acquisi	
composition of the Board of directors or shareholders as defined in the Take Over  Regulations, 2011 is not	•
Regulations which amounts to change in applicable to the Compa control of Issuer Company has occurred. If There were no changes in	· ·
yes, please give details  Note that there were no changes in there were no changes in the second of Directors during the sec	
quarter and the updated	_
of Directors of the Comp	
enclosed as <b>Annexure 2</b> .	Jany 15
enclosed as Affilexule 2.	•
31. Whether Debenture Redemption Reserve Not applicable as	
(DRR) as per SEBI Guidelines and Companies Maintenance of Debentu	ure
Act has been maintained and its amount. If Redemption Reserve is n	
No, please give reasons for the same. applicable to an NBFC	
registered with Reserve	Bank
of India.	
32. Details of encumbrances created over the Not Applicable as assets	
Secured Assets charged for the issue secured on exclusive base	are

S.No	Particulars	SKI Capital - Series 1
33.	Whether Register of Debenture Holders has	Yes, the BENPOS provided by
	been maintained with their addresses and	RTA functions as the Register
	whether the transfers and changes in	of Debentureholders as per
	ownership have been recorded. If no, please	Section 88 (3) of Companies
	give reasons	Act, 2013
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give reasons.	
35.	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
	·	
39.	Investor grievances received for quarter	Nil grievances, Nil outstanding
	ended December 31, 2024, resolved during	
	the quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani

S.No	Particulars	SKI Capital - Series 1
	b) Designation	b) Company Secretary and
		Compliance Officer
	c) Email Address	c) vcpl.compliance@vivritica pital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details	a) & b) Integrated Registry
	a) Name & b) Registered office	Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - Series 2
1.	Description of the Debenture –	Secured, rated, listed,
	Tranche/Series /Issue (Secured / Unsecured	redeemable, taxable, non-
	PCD/FCD/NCD)	convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07528
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 125 Crores inclusive of a
		green shoe option of INR 50
		Crores have been issued out of
		which INR 75 Crores have been
		subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide	27-12-2024 (Listing notice shared
	confirmation and supporting documents from BSE/NSE)	already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	24 (twenty four) months from the
		Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended December 31, 2024.	30-01-2025
10.	Date of Allotment of Debentures	24-12-2024
11.	Date of Issue of Debenture Certificate	24-12-2024
	(Physical) or Credit to Demat A/c	
12.	Outstanding amount as on December 31, 2024	INR 75 Crores
13.	Previous Interest Payment Date and	NA
	Amount paid (subject to Business Day	
	convention as per the Disclosure Document)	
14.	Next Interest Payment Date and Amount	24-03-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default	NA
	in payment of interest and/or principal	
	amount? If yes, the due dates thereof &	
	date of payment	

S.No	Particulars	SKI Capital - Series 2
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	ICRA A+/Stable
20.	Present Credit Rating and date of change of	No change
	credit rating. In case of revision, please	<b>. .</b>
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 3
	of Allotment	
	b) No. of debenture holders as on	As on December 31, 2024: 29
	December 31, 2024, please provide details	,
	of NCD Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
	, , , , , , , , , , , , , , , , , , ,	Refer to the <b>Annexure 1</b> enclosed
		herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
	securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the	
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
20.	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
27.	Disclosure of defaults on payment of	NA
-/:	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	
	kindiy mention details thereof.	

S.No	Particulars	SKI Capital - Series 2
28.	Whether any material change has taken	No
	place in the nature and the conduct of the	
	business of the Issuer which is detrimental	
	to the interest of debenture holders. If yes,	
20	please give details	The Common has readined
29.	Whether any orders, directions, notice of	The Company has received
	court/ tribunal / authority affecting or likely to affect the debenture holders has been	Observation Letter from BSE
		Limited approving the proposed
	passed. If yes, please give details	Scheme of Composite
		Arrangement on October 29,
		2024. The copy of the same has
		been hosted on the website of the Company at
		https://www.vivriticapital.com/vi
		vriti-group-scheme-of-
		restructuring.html.
		The Company has also made e-
		· '
		filing of the Scheme with NCLT,
		Chennai on December 24, 2024.
30.	Whether any major change in the	SEBI (Substantial Acquisition of
	composition of the Board of directors or	Shares and Takeovers)
	shareholders as defined in the Take Over	Regulations, 2011 is not
	Regulations which amounts to change in	applicable to the Company. There
	control of Issuer Company has occurred. If	were no changes in the Board of
	yes, please give details	Directors during the quarter and
	yes, pieuse give uctuiis	the updated list of Directors of
		the Company is enclosed as
		Annexure 2.
31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of
	(DRR) as per SEBI Guidelines and Companies	Debenture Redemption Reserve is
	Act has been maintained and its amount. If	not applicable to an NBFC
	No, please give reasons for the same.	registered with Reserve Bank of
		India.
32.	Details of encumbrances created over the	Not Applicable as assets are
	Secured Assets charged for the issue	secured on exclusive basis

S.No	Particulars	SKI Capital - Series 2
33.	Whether Register of Debenture Holders has	Yes, the BENPOS provided by RTA
	been maintained with their addresses and	functions as the Register of
	whether the transfers and changes in	Debentureholders as per Section
	ownership have been recorded. If no, please	88 (3) of Companies Act, 2013
	give reasons	
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	
35.	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
20		Nil prince and All and a little
39.	Investor grievances received for quarter	Nil grievances, Nil outstanding
	ended December 31, 2024, resolved during	
	the quarter and grievances unresolved with	
40	reasons thereof	
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani

S.No	Particulars	SKI Capital - Series 2
	b) Designation	b) Company Secretary and
		Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital .com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details	a) & b) Integrated Registry
	a) Name & b) Registered office	Management Services Private
		Limited, 2nd Floor, "Kences
		Towers", No. 1 Ramakrishna
		Street, North Usman Road, T
		Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in;
		corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803